

The NEOS Boosted Nasdaq-100 High Income ETF (the "Fund") seeks to boost performance by generating high monthly income in a tax efficient manner with the potential for enhanced equity appreciation in rising markets.

<b>Ticker</b>	XQQI
<b>Underlying Exposure</b>	Nasdaq-100® Index
<b>Total Expense Ratio</b>	0.98%
<b>Distribution Frequency</b>	Monthly
<b>Inception Date</b>	02/02/2026
<b>CUSIP</b>	78433H519
<b>ISIN</b>	US78433H5191
<b>Bloomberg Ticker</b>	XQQI
<b>Exchange</b>	CBOE



### Monthly Income Generation

XQQI aims to support monthly distributions at an annualized rate (after fees and expenses) of 19-23%



### Boosted Exposure

XQQI seeks enhanced return participation, up to 150% of notional portfolio exposure to QQQI



### Tax Efficiency

XQQI seeks a high degree of tax efficiency through the use of index options treated as Section 1256 contracts, along with opportunistic tax loss harvesting when available



### Professional Options Management

Leverage the deep expertise and research of NEOS combining decades of experience managing options-based ETFs

### Month-End Performance

	1-Mo	3-Mo	6-Mo	YTD	Inception	1-Yr	3-Yr	Inception
	Cumulative					Annualized		
<b>XQQI (NAV)</b>	--	--	--	--	-2.68%	--	--	--
<b>XQQI (Market Price)</b>	--	--	--	--	-2.62%	--	--	--
<b>Nasdaq-100® Index</b>	--	--	--	--	-2.97%	--	--	--

**Distribution Frequency** Monthly

**Distribution Rate** --

**Distribution/share (%)** --

**Distribution/share (\$)** \$0.8500

**30-day SEC Yield** --

- 1 Seeks full replication of the Nasdaq-100® Index
- 2 Added leverage via index option contracts seeking to add up to an additional 50% of market exposure
- 3 Data-driven option overlay seeking boosted monthly income

# XQQI

This material must be preceded or accompanied by a prospectus. Investors should consider the investment objectives, risks, charges and expenses of the ETF carefully before investing. For a prospectus or summary prospectus with this and other important information about the Fund, please [click here](#). Read the prospectus carefully before investing. Distributions have consisted of return of capital. There is no guarantee the ETF will pay an income, dividend or capital gains distribution. Distributions may exceed the Funds' income and gains for the Funds' taxable year. Distributions in excess of the Funds' current and accumulated earnings and profits will be treated as a return of capital, which may have adverse tax consequences upon disposition or sale of Fund shares. As of the most recent distributions by the funds, the distribution composition was estimated to be 100% return of capital. Please see the 19a-1 notices for more information.

The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. High short-term performance may be unusual, and investors should not expect such performance to be repeated. Performance of less than one year is cumulative. You cannot invest directly in an index. For the most recent quarter-end performance, please visit page 3, call (866) 498-5677 or visit <https://neofunds.com>.

### Potential Use Case

The NEOS Nasdaq-100 Boosted High Income ETF builds on the options based framework used across NEOS' award-winning high income ETF lineup, seeking boosted income and return potential while maintaining multiple layers of tax efficiency through index options and potential return of capital, using a disciplined, data driven approach.

### Key Features

- Seeks boosted high monthly income
- Aims to enhance market participation in both rising and falling markets
- Multiple layers of potential tax efficiencies through index options and tax loss harvesting

### Portfolio Management Team

#### Garrett Paoella

Co-Founder, Managing Partner  
17 Years Investment Experience

#### Troy Cates

Co-Founder, Managing Partner  
27 Years Investment Experience

### Top Holdings *(Holdings are subject to change)*

NVIDIA Corp	8.52%	Alphabet Inc Class A	3.46%
Apple Inc	7.68%	Walmart Inc	3.32%
Microsoft Corp	6.20%	Meta Platforms Inc	3.29%
Amazon.com Inc	4.25%	Alphabet Inc Class C	3.20%
Tesla Inc	3.66%	Broadcom Inc	2.95%

An investment in NEOS ETFs involve risk, including possible loss of principal. The equity securities purchased by the Funds may involve large price swings and potential for loss. NEOS ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total Returns are calculated using the daily 4:00pm EST net asset value (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times.

The use of derivative instruments involves risks different from, or possibly greater than, the risks associated with investing directly in securities and other traditional investments. These risks include (i) the risk that the counterparty to a derivative transaction may not fulfill its contractual obligations; (ii) risk of mispricing or improper valuation; and (iii) the risk that changes in the value of the derivative may not correlate perfectly with the underlying asset, rate or index. Derivative prices are highly volatile and may fluctuate substantially during a short period of time. The use of leverage by the Fund, such as borrowing money to purchase securities or the use of options, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses. The earnings and prospects of small and medium sized companies are more volatile than larger companies and may experience higher failure rates than larger companies. Small and medium sized companies normally have a lower trading volume than larger companies, which may tend to make their market price fall more disproportionately than larger companies in response to selling pressures and may have limited markets, product lines, or financial resources and lack management experience. The funds are new with a limited operating history.

Distributed by Foreside Fund Services, LLC, which is not affiliated with the advisor

## NEOS Boosted Nasdaq-100® High Income ETF

**Leverage Risk.** The use of leverage by the Fund, such as through the use of options, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses. Relatively small market movements may result in large changes in the value of leveraged position and can result in losses that greatly exceed the amount originally invested.

**New Fund Risk.** The Funds are new, with limited or no operating history, which may result in additional risks for investors in the Fund. There can be no assurance that the Fund will grow to or maintain an economically viable size, in which case the Board of Trustees may determine to liquidate the Fund. While shareholder interests will be the paramount consideration, the timing of any liquidation may not be favorable to certain individual shareholders.

### Definitions:

**Nasdaq-100 Index (NDX®):** Defines today's modern-day industrials—comprised of 100 of the largest and most innovative non-financial companies listed on the Nasdaq Stock Market based on market capitalization.

**Option:** Options are financial derivatives that give buyers the right, but not the obligation, to buy or sell an underlying asset at an agreed-upon price and date.

**Distribution Rate:** The annual rate an investor would receive if the most recent fund distribution remained the same going forward. The distribution rate represents a single distribution from the Fund and is not a representation of the Fund's total return. The distribution yield is calculated by multiplying the most recent distribution by 12 in order to annualize it, and then dividing by the Fund's NAV.

**30-day SEC Yield:** A calculation based on a formula mandated by the Securities and Exchange Commission (SEC) that calculates a fund's hypothetical annualized income, as a percentage of its assets. A security's income, for the purposes of this calculation, is based on the current market yield to maturity (in the case of bonds) or projected dividend yield (for stocks) of the fund's holdings over a trailing 30-day period. This hypothetical income will differ (at times, significantly) from the fund's actual experience; as a result, income distributions from the fund may be higher or lower than implied by the SEC yield.

**Tax Loss Harvesting:** The timely selling of securities at a loss in order to offset the amount of capital gains tax due on the sale of other securities at a profit.

**Covered Call:** The term covered call refers to a financial transaction in which the investor selling call options owns an equivalent amount of the underlying security. To execute this, an investor who holds a long position in an asset then writes (sells) call options on that same asset to generate an income stream. The investor's long position in the asset is the cover because it means the seller can deliver the shares if the buyer of the call option chooses to exercise.

**Call Spread:** A call spread is an option spread strategy that is created when equal number of call options are bought and sold simultaneously.

**Index Option:** An index option contract is a derivative giving the holder the right, but not the obligation, to buy (call) or sell (put) the value of a broad market index (like the S&P 500) at a set price by a specific date, allowing investors to speculate on overall market direction or hedge portfolios without trading individual stocks, typically cash-settled and European-style (exercised only at expiration).

**Leverage:** Fund leverage is the use of borrowed money or financial instruments (like debt or derivatives) by an investment fund to increase its investment capital and amplify potential returns, but it also magnifies risk, meaning losses can be larger too.

**Award-Related Disclosures:** NEOS Investments was awarded "Best Options Strategies ETF Issuer (\$1bn-\$10bn)" at the 2025 ETF Express U.S. Awards. Trackinsight has provided the pre-selection data for ETF issuer shortlists since 2020. To determine candidates, all ETFs that have been listed for the past 12 months are included. For each award category, an issuer's ETFs within that category are combined to calculate total AUM. Issuers with less than USD 100 million in average assets over the review period are excluded. Shortlists are formed based on the percentage change in AUM over the prior 12 months, and in some categories, issuers are further grouped by asset-size tiers. The resulting shortlist goes into an industry voting survey, with each company limited to 10 internal votes. After review, votes are tallied to determine the winners. NEOS Investments was awarded "Best Options Strategies ETF Issuer (\$1bn-\$10bn)" at the 2025 ETF Express U.S. Awards. Trackinsight has provided the pre-selection data for ETF issuer shortlists since 2020. To determine candidates, all ETFs that have been listed for the past 12 months are included. For each award category, an issuer's ETFs within that category are combined to calculate total AUM. Issuers with less than USD 100 million in average assets over the review period are excluded. Shortlists are formed based on the percentage change in AUM over the prior 12 months, and in some categories, issuers are further grouped by asset-size tiers. The resulting shortlist goes into an industry voting survey, with each company limited to 10 internal votes. After review, votes are tallied to determine the winners.



## NEOS Boosted Nasdaq-100® High Income ETF

### Quarter-End Performance (12/31/2025)

	1-Mo	3-Mo	6-Mo	YTD	Inception	1-Yr	3-Yr	Inception
	Cumulative					Annualized		
<b>XQQI (NAV)</b>	--	--	--	--	--	--	--	--
<b>XQQI (Market Price)</b>	--	--	--	--	--	--	--	--
<b>Nasdaq-100® Index</b>	--	--	--	--	--	--	--	--

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