NEOS

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NEOS Boosted High Income ETFs

Boosted S&P 500 High Income ETF (XSPI)
Boosted Nasdaq-100 High Income ETF (XQQI)
Boosted Bitcoin High Income ETF (XBCI)

Higher income potential

Seeks boosted returns

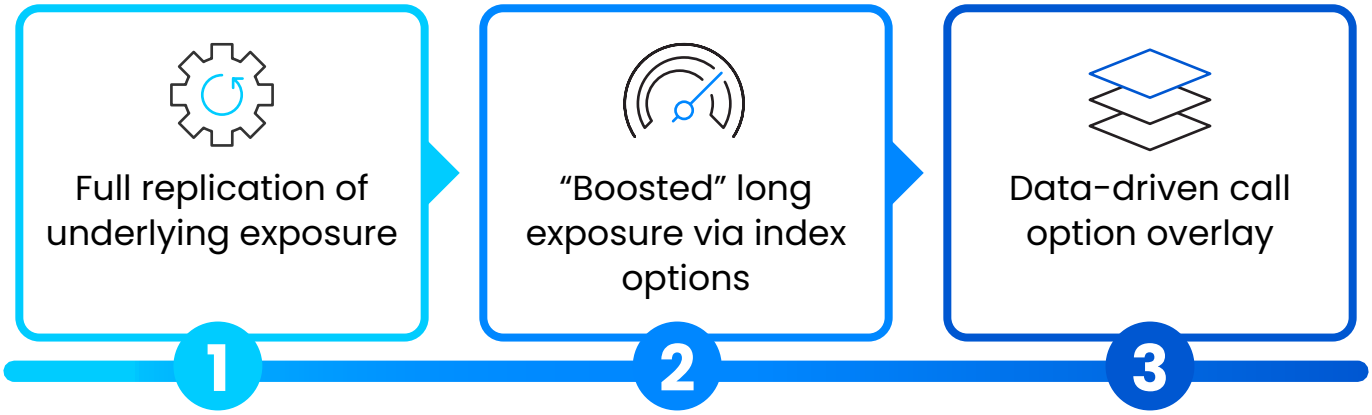
Tax efficient design

Introducing the NEOS Boosted High Income ETFs

Built on the award-winning framework of the NEOS S&P 500 High Income ETF (SPYI), NEOS Nasdaq-100 High Income ETF (QQQI), and NEOS Bitcoin High Income ETF (BTCI), the NEOS Boosted High Income ETFs seek higher monthly income and enhanced return potential, while maintaining multiple layers of tax efficiency through index options and potential return of capital distributions.

While leveraged ETFs are commonly associated with short-term tactical trades, the NEOS Boosted High Income ETFs are designed with long-term portfolio construction in mind, aiming to boost investor portfolios over full market cycles.

How do the NEOS Boosted High Income ETFs work?



Replicates the corresponding Boosted ETF's reference index

- The funds invest in a portfolio of stocks that mirror the reference index or cryptocurrency
  - S&P 500
  - Nasdaq-100
  - Bitcoin ETFs
- This establishes the primary underlying market exposure of each ETF

Thoughtfully adds leverage via index option contracts

- The boosted component aims to add up to an additional 50% of market exposure by buying index call options and selling index put options at generally similar strike prices to create a total exposure of up to 150%
- This seeks to create enhanced return participation in both rising and falling markets
- The Boosted exposure is implemented using longer-dated index options rather than resetting each day. As a result, the strategy may be subject to lower financing and transaction costs within the portfolio compared to traditional leveraged products that rebalance each day.

Seeks "Boosted" monthly income via a data-driven call option overlay

- The funds seek boosted high monthly income through a data-driven call option overlay
- Upside potential is maintained by laddering call options out-of-the-money and not writing on the entire value of portfolio, leaving a portion uncapped from sold call options
- Tax efficiency may be supported by potential return of capital distribution classification across the ETFs. XSPI and XQQI may further enhance tax efficiency through the use of Section 1256 index option contracts and qualified dividend income.

Boosted High Income ETF Monthly Distribution Payments

(as of October 2026)

XSPI

Boosted S&P 500 High Income ETF

Distribution Rate

16.96%

30-Day SEC Yield

0.19%

XQQI

Boosted Nasdaq-100 High Income ETF

Distribution Rate

20.65%

30-Day SEC Yield

-0.38%

XBCI

Boosted Bitcoin High Income ETF

Distribution Rate

41.19%

30-Day SEC Yield

2.54%

Distributions made by the Funds have been classified as a return of capital and may be comprised of option premiums, dividends, capital gains, and interest payments. Please see the 19a-1 notices for a estimated breakdowns of monthly distribution payments. While a return of capital distribution will generally not be taxable, the return of capital distribution will reduce each shareholder's cost basis and result in a higher capital gain or lower capital loss when the shares on which the distribution was received are sold. Distributions are not gauranteed. XSPI, XQQI, XBCI expense ratio = 0.98%.

Past performance is no guarantee of future results. The performance data quoted here represents past performance. Current performance may be lower or higher than the performance data quoted above. Investment return and principal value will fluctuate, so that shares, when redeemed, may be worth more or less than their original cost. For standardized performance, please call (866) 498-5677 or visit https://neosfunds.com/boosted-high-income-etfs/.

Important Disclosures:

An investment in NEOS ETFs involves risk, including possible principal loss.

Investors should carefully consider the investment objectives, risks, charges and expenses of Exchange Traded Funds (ETFs) before investing. This material must be proceeded or accompanied by a prospectus. To obtain an ETF's prospectus containing this and other important information, please call (866) 498-5677 or view/download a prospectus here: XSPI Prospectus, XQQI Prospectus, XBCI Prospectus. Please read the prospectus carefully before you invest.

The use of derivative instruments involves risks different from, or possibly greater than, the risks associated with investing directly in securities and other traditional investments. These risks include (i) the risk that the counterparty to a derivative transaction may not fulfill its contractual obligations; (ii) risk of mispricing or improper valuation; and (iii) the risk that changes in the value of the derivative may not correlate perfectly with the underlying asset, rate or index. Derivative prices are highly volatile and may fluctuate substantially during a short period of time. The use of leverage by the Fund, such as borrowing money to purchase securities or the use of options, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses. The earnings and prospects of small and medium sized companies are more volatile than larger companies and may experience higher failure rates than larger companies. Small and medium sized companies normally have a lower trading volume than larger companies, which may tend to make their market price fall more disproportionately than larger companies in response to selling pressures and may have limited markets, product lines, or financial resources and lack management experience. The funds are new with a limited operating history.

Leverage Risk. The use of leverage by the Fund, such as through the use of options, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses. Relatively small market movements may result in large changes in the value of leveraged position and can result in losses that greatly exceed the amount originally invested.

New Fund Risk. The Funds are new, with limited or no operating history, which may result in additional risks for investors in the Fund. There can be no assurance that the Fund will grow to or maintain an economically viable size, in which case the Board of Trustees may determine to liquidate the Fund. While shareholder interests will be the paramount consideration, the timing of any liquidation may not be favorable to certain individual shareholders.

The information on this website or within this press release does not constitute investment advice or a recommendation of any products, strategies, or services. Investors should consult with a financial professional regarding their individual circumstances before making investment decisions. NEOS Investments or its affiliates, nor Foreside Fund Services, LLC, or its affiliates accept any responsibility for loss arising from the use of the information contained herein.

NEOS ETFs are distributed by Foreside Fund Services, LLC

Additional Risks specific to XBCI
Bitcoin Risk. Bitcoin is a relatively new innovation and the market for bitcoin is subject to rapid price swings, changes and uncertainty. The further development of the Bitcoin network and the acceptance and use of bitcoin are subject to a variety of factors that are difficult to evaluate. The slowing, stopping or reversing of the development of the Bitcoin network or the acceptance of bitcoin may adversely affect the price of bitcoin. Bitcoin is subject to the risk of fraud, theft, manipulation or security failures, operational or other problems that impact the digital asset trading venues on which bitcoin trades. The Bitcoin blockchain may contain flaws that can be exploited by hackers. A significant portion of bitcoin is held by a small number of holders sometimes referred to as "whales." Transactions of these holders may influence the price of bitcoin.

Spot Bitcoin ETP Risk. The value of a Spot Bitcoin ETP security may be more volatile than the market as a whole and may perform differently from the value of the market as a whole. It is possible that Spot Bitcoin ETP issuer-specific attributes may cause an investment held by the Fund in such Spot Bitcoin ETP to be more volatile than the market generally.
Many of the risks associated with Spot Bitcoin ETP securities are the same as the risks of owning Bitcoin directly.

The NEOS Boosted Bitcoin High Income ETF does not invest directly in Bitcoin.

Award-Related Disclosures:
QQQI was awarded "Best New Active ETF" at the 2025 ETF.com Awards. There were ~25 submissions for "Best New Active ETF". The criteria for inclusion were that the ETF needed to be launched in 2025 within the actively managed category. Judges looked at a number of factors including performance, flows, uniqueness, and overall value-add to the ETF space.

NEOS Investments was awarded "Best Options Strategies ETF Issuer ($1bn-$10bn)" at the 2025 ETF Express U.S. Awards. Trackinsight has provided the pre-selection data for ETF issuer shortlists since 2020. To determine candidates, all ETFs that have been listed for the past 12 months are included. For each award category, an issuer's ETFs within that category are combined to calculate total AUM. Issuers with less than USD 100 million in average assets over the review period are excluded. Shortlists are formed based on the percentage change in AUM over the prior 12 months, and in some categories, issuers are further grouped by asset-size tiers. The resulting shortlist goes into an industry voting survey, with each company limited to 10 internal votes. After review, votes are tallied to determine the winners.

Definitions:

Option: Options are financial derivatives that give buyers the right, but not the obligation, to buy or sell an underlying asset at an agreed-upon price and date.

Index Option: An index option contract is a derivative giving the holder the right, but not the obligation, to buy (call) or sell (put) the value of a broad market index (like the S&P 500) at a set price by a specific date, allowing investors to speculate on overall market direction or hedge portfolios without trading individual stocks, typically cash-settled and European-style (exercised only at expiration).

Leverage: Fund leverage is the use of borrowed money or financial instruments (like debt or derivatives) by an investment fund to increase its investment capital and amplify potential returns, but it also magnifies risk, meaning losses can be larger too.

Notional value: A term often used by derivatives traders to refer to the total value of the underlying asset in a contract. It can be the total value of a position, how much value a position controls, or an agreed-upon amount in a contract.

S&P 500® Index: An Index composed of selected stocks from five hundred (500) issuers, all of which are listed on national stock exchanges and spans over approximately 24 separate industry groups.

Nasdaq-100 Index (NDX®) defines today's modern-day industrials—comprised of 100 of the largest and most innovative non-financial companies listed on the Nasdaq Stock Market based on market capitalization.

Distribution Rate: The annualized rate an investor would receive if the Fund's most recent distribution remained constant. It reflects a single distribution, not the Fund's total return, and is calculated by annualizing the most recent distribution (multiplying by 12) and dividing by the Fund's most recent ex-date NAV.